

BROKERAGE ACCOUNT AGREEMENT - INDIVIDUALS

One Region. One Investment Bank.

Egypt | Jordan | Kuwait | Lebanon | Oman | Saudi Arabia | United Arab Emirates

Account No.	Branch	Date
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Individual Details

Name (First. Middle. Last)										
Identification Number										Type [I.D, Passport, etc. ...]
Issuing Date D/M/Y / /			Expiry Date D/M/Y / /			Issuing Place				
Date of Birth D/M/Y / /			Citizenship			Unified Code				

Home Address		City	Country
Home Telephone	Home Fax	Mobile Number	
Email Address			
Profession	Title	Number of years at Current position	
Company Name		Company Field	
Business Address		City	Country
Business Telephone		Business Fax	
Select Mailing Address: <input type="checkbox"/> Home Address <input type="checkbox"/> Business Address <input type="checkbox"/> E-mail Address Mailing Language: <input type="checkbox"/> Arabic <input type="checkbox"/> English *In case of choosing Home or Business Address, the Client hereby authorizes the Company to directly debit his/her account monthly with the mailing services fees from the Client's account according to the Company's schedule of administrative fees and charges. * In case of choosing E-mail address, please sign E-statement Appendix.			
Investment Objective <input type="checkbox"/> Periodic Revenue <input type="checkbox"/> Short Term Capital Profits <input type="checkbox"/> Long Term Capital Profits			

Are you, any of your relatives (till second degree), or any of the authorized signatories on this account currently employed by any institution in the field of financial brokerage or portfolio management in Egypt? Yes (Indicate below) No

Name of Individual	Name of Company	Position held	Relation

If YES, the client hereby declares that he/she didn't apply for the FRA trading approval from the above mentioned firm and that he/she doesn't have any account opened at its end; furthermore the client declares that he/she will trade via Hermes Securities Brokerage only, and the client also declares that he/she will notify the company in writing in case he/she wishes to trade via other brokerage firm rather than Hermes Securities Brokerage, thus; the company takes the necessary actions to suspend his/her account.

Are you, any of your relatives (till second degree), or any authorized signatories on this account, currently employed by EFG-HERMES? Yes (Indicate below) No

Name of Individual: _____ Position held: _____

Are you a Chairman, a Board member, Insider, or own more than 3% of any Egyptian company that is listed and trading in the EGX/ Nile Exchange? Yes (Indicate below) No

1. Company Name ----- Percentage Owned ----- % 2. Company Name ----- Percentage Owned ----- %

Do you trade in stock market through any other Brokerage or Portfolio management Company? Yes (Unified Code (_____)) No

Do you wish for EFG-HERMES Holding (The Custodian) or its agents to act as your custodian/book keeper? Yes No
 If The Answer is No, please state the External Custodian Name: _____

Do you authorize the Company to trade Global Depository Receipts (GDRs) of shares listed on the EGX for you in the future? Yes No

Do you Authorize the Company to trade Foreign Securities for you in the future? Yes No

Authorized Signature

Signature Specimen

Handling Officer	Account Officer	Branch Manager	Compliance Officer	HSB Managing Director
_____	_____	_____	_____	_____

Tick the Appropriate Answer

1. Are there any issues we should be aware of when you acquire new investments? Yes No
 If yes, please specify : _____
2. Are the revenues from your investments the primary source of income? Yes No
3. Do you expect your annual income to increase over the coming five years? Yes No
4. Do you have any other source of income for unexpected expenses? Yes No
5. Number of dependents : Zero 1-2 Persons 3-4 Persons 5 or More Persons
6. What is your knowledge level regarding investing in the stock market?
 Simple Basic Good Expert
7. What is your tolerance for short term fluctuations in the value of your portfolio?
 None Low Medium High
8. What is the time horizon to achieve your investment objectives?
 Zero – 3 years. 3 - 5 years. 5 – 10 years More than 10 years
9. How much do you expect to invest into your portfolio over the next 3 years in Egyptian Pounds?
 less than EGP 100,000.00 less than EGP 250,000.00
 less than EGP 500,000.00 less than EGP 1,000,000.00.
 EGP 1,000,000.00 and more.
10. What is your annual income?
 < 250k < 500k < 1 Million > 1 Million
11. Source of income: _____

12. Are you a citizen of USA? Yes No
13. Are you a resident of USA? Yes No
14. Do you hold USA passport? Yes No
15. Were you born in USA & have not waived your US citizenship? Yes No
16. Do you hold USA Green card? Yes No
17. Do you have an address in the USA? Yes No
18. Are you an American citizen whether you reside in the United States of America or not? Yes No
19. Are you a non American and visited the United States of America during the past three years & you are not a diplomat, instructor, student or sports entrepreneur? Yes No

If the answer to the above is yes, please specify the number of days spent in:
 Current year ----- Previous year ----- Year before -----

Please note that EFG Hermes cannot provide any tax advice and if you are unsure about how to complete the form, please contact your tax advisor.

Signature _____

Date _____